

Invicta Holdings Limited and its subsidiaries (“Invicta” or “the Company” or “the Group”)
(Incorporated in the Republic of South Africa)

Registration number 1966/002182/06 | Share code: IVT | ISIN: ZAE000029773

Preference share code: IVTP | ISIN: ZAE000173399

To view the full announcement please visit our website at www.invictaholdings.co.za

Unaudited condensed consolidated interim results for the six months ended 30 September 2023

FINANCIAL SUMMARY		30 September		
		2023	2022	% Change
Shareholders' equity	R'000	5 588 985	5 044 472	11
Revenue	R'000	4 291 645	3 830 652	12
Profit for the period	R'000	356 013	329 997	8
Basic earnings per share	cents	304	272	12
Headline earnings per share	cents	269	268	–
Net asset value per ordinary share	cents	4 992	4 101	22
Dividend per share [^]	cents	–	–	–

[^] The board intends paying a dividend at financial year end, by applying a cover ratio between 2.75 and 3.25 times on sustainable earnings.

This short-form announcement is the responsibility of the directors and is a summary of the information in the full announcement and does not contain full or complete details. Any investment decisions should be based on the full announcement that has been published on SENS at <https://senspdf.jse.co.za/documents/2023/jse/isse/IVT/Int2023.pdf> and is also available on our website www.invictaholdings.co.za.

Copies of the full announcement may be requested from the company secretary at info@invictaholdings.co.za.

By order of the board

Steven Joffe

Chief Executive Officer

27 November 2023

Nazlee Rajmohamed

Group Financial Director

Invicta Holdings Limited

Registered office:

3 Droste Crescent, Droste Park,
Johannesburg, Gauteng, 2094

Transfer secretaries:

Computershare Investor Services Proprietary Limited,
Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196

Directors:

Dr CH Wiese* (Chairman), S Joffe (CEO), C Barnard,
N Rajmohamed, LR Sherrell*, RA Wally[^], Adv JD Wiese*,
PM Makwana[^], I Van Heerden*, F Davidson[^]

* Non-executive [^] Independent non-executive

Sponsor:

Nedbank Corporate and Investment Banking,
a division of Nedbank Limited