

Invicta Holdings Limited and its subsidiaries
("Invicta" or "the Company" or "the Group")
(Incorporated in the Republic of South Africa)
Registration number 1966/002182/06
Share code: IVT | ISIN: ZAE000029773
Preference share code: IVTP | ISIN: ZAE000173399

To view the full announcement please visit our website at www.invictaholdings.co.za

Unaudited condensed consolidated results
for the six months ended 30 September 2021

		30 September 2021	30 September 2020 Restated	% Change
FINANCIAL SUMMARY				
Shareholder's Equity	R'000	4 665 443	4 794 653	(2.6)
Revenue*	R'000	3 574 242	2 865 298	24.7
Profit for the period from continuing operations*	R'000	276 301	102 226	170.3
Profit for the period	R'000	661 631	223 862	195.6
Basic earnings per share from continuing operations*	cents	211	58	263.8
Basic earnings per share	cents	562	172	226.7
Headline earnings per share from continuing operations*	cents	176	58	203.4
Headline earnings per share	cents	188	172	9.3
Net asset value per ordinary share	cents	3 512	3 728	(5.8)
Dividend per share^	cents	-	-	-

* Prior period results have been restated for the Kian Ann Group, which has been recognised as a discontinued operation in the current period.

^ The board intends paying a dividend at financial year end, by applying a cover ratio between 2.75 and 3.25 times on sustainable earnings. It is anticipated from next year that the payment of an interim dividend will resume.

This short-form announcement is the responsibility of the directors and is a summary of the information in the full announcement and accordingly does not contain comprehensive details. Any investment decisions should be based on consideration of the full announcement. The full announcement was published on SENS on 25 November 2021, and may be found on the Company's website at www.invictaholdings.co.za and also on the following link <https://senspdf.jse.co.za/documents/2021/jse/isse/IVT/Int2021.pdf>.

Copies of the full announcement may be requested from the company secretary at info@invictaholdings.co.za.

By order of the board

STEVEN JOFFE
Chief Executive Officer

NAZLEE RAJMOHAMED
Group Financial Director

25 November 2021

Invicta Holdings Limited
Registered office:
3 Droste Crescent, Droste Park,
Johannesburg, Gauteng, 2094

Transfer secretaries:
Computershare Investor Services Proprietary Limited,
Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196

Directors:

Dr CH Wiese* (Chairman), S Joffe (CEO), C Barnard,
GM Pelser, N Rajmohamed, LR Sherrell*, AM Sinclair,
RA Wally^, Adv JD Wiese*, PM Makwana^,
I Van Heerden*, F Davidson^

* Non-executive ^ Independent non-executive

Sponsor:

Nedbank Corporate and Investment Banking,
a division of Nedbank Limited