

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN: ZAE000029773
Preference Share code: IVTP Preference Share ISIN: ZAE000173399
("Invicta" or "the Company")

Cautionary announcement

Invicta shareholders ("Shareholders") are advised that the Company is in discussions involving the Invicta Kian Ann Group business segment and some of its operations. If successfully concluded, these transactions may have a material effect on the price of the Company's securities. Shareholders are therefore advised to exercise caution when dealing in the Company's securities until a further announcement is made.

Johannesburg
26 March 2021

Sponsor
Deloitte & Touche Sponsor Services (Pty) Ltd