

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN: ZAE000029773
Preference Share code: IVTP Preference Share ISIN: ZAE000173399
("Invicta" or "the Company")

Dealings in securities by associates of directors

In compliance with rule 3.63 to 3.74 of the JSE Listings Requirements, the following should be noted in respect of transactions by associates of directors:

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|---------------------------|--|
| Name of director: | C Barnard (Executive Director) |
| Name of associate: | Stilton Investments (Pty) Ltd |
| Relationship to director: | C Barnard is a shareholder and director of the associate |
| Nature of transaction: | Purchase of preference shares |
| Date of transaction: | 16 February 2021 |
| Price per share: | R66.00 |
| Number of securities: | 800 preference shares |
| Value of transaction: | R52 800 |
| Nature of interest: | Indirect beneficial |
| Trade: | On-market |
| Clearance obtained: | Yes |

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|----------------------------|---|
| Names of directors: | Adv. JD Wiese and Dr CH Wiese (Non-Executive Directors) |
| Name of associate: | Titan Premier Investments (Pty) Ltd ("transferor") |
| Relationship to directors: | Adv. Wiese and Dr Wiese are directors of the transferor |
| Name of associate: | Wikalox Investments (Pty) Ltd ("transferee") |
| Relationship to directors: | Adv. Wiese is a director of the transferee |
| Nature of transaction: | Off market transfer of preference shares |
| Date of transaction: | 16 February 2021 |
| Price per share: | R65.50 |
| Number of securities: | 736 000 preference shares |
| Value of transaction: | R48 208 000 |
| Nature of interest: | Indirect beneficial |
| Trade: | Off-market |
| Clearance obtained: | Yes |

18 February 2021

Sponsor
Deloitte & Touche Sponsor Services (Pty) Ltd