

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN: ZAE000029773
Preference Share code: IVTP Preference Share ISIN: ZAE000173399
("Invicta" or "the Company")

AVAILABILITY OF INTEGRATED ANNUAL REPORT, NOTICE OF ANNUAL GENERAL MEETING AND B-BBEE COMPLIANCE REPORT AND CHANGE OF LEAD INDEPENDENT NON-EXECUTIVE DIRECTOR

1. AVAILABILITY OF INTEGRATED ANNUAL REPORT AND AUDITED ANNUAL FINANCIAL STATEMENTS

Shareholders are advised that Invicta's 2020 Integrated Annual Report will be available on the Company's website www.invictaholdings.co.za from today, 31 July 2020. Printed copies are available on request from info@invictaholdings.co.za.

Shareholders are further reminded that the audited consolidated annual financial statements, released on 27 July 2020, are available on the website. The audited annual financial statements for the entity Invicta Holdings Limited will also be made available on the website from today.

2. NOTICE OF ANNUAL GENERAL MEETING

The 2020 annual general meeting ("AGM") of ordinary shareholders will be held on Thursday, 17 September 2020 at 09:00 entirely through electronic communication. The notice of AGM is also available on the Company's website www.invictaholdings.co.za and printed copies of the documents are available on request from info@invictaholdings.co.za.

The summarised financial statements and notice of AGM has been posted today, 31 July 2020, to those shareholders who have not elected to receive electronic communication and was registered as such on the record date of 24 July 2020. The financial statements contain no modifications to the audited consolidated results for the year ended 31 March 2020, published on SENS on 27 July 2020.

The record date used to determine which shareholders are entitled to participate and vote at the AGM is Friday, 4 September 2020, with the last date to trade being Tuesday, 1 September 2020.

3. NOTICE OF AVAILABILITY OF B-BBEE COMPLIANCE REPORT

Shareholders are advised that the Company's annual compliance report in terms of section 13(G)(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003, as amended, is available on the Company's website www.invictaholdings.co.za.

4. CHANGE OF LEAD INDEPENDENT NON-EXECUTIVE DIRECTOR

Shareholders are advised that Mpho Makwana will replace David Samuels as the Company's Lead Independent Non-Executive Director as of today, 31 July 2020.

31 July 2020

Company Secretary: Lize Dubery

Johannesburg

Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd