

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773
Preference Share code: IVTP Preference Share ISIN: ZAE000173399
("Invicta" or "the Company")

FURTHER VOLUNTARY ANNOUNCEMENT REGARDING THE COMPLETION OF THE DRIVESHAFT PARTS GROUP ACQUISITION

Shareholders are referred to Invicta's SENS announcement of 6 December 2018 regarding the entering into of an agreement to acquire the entire issued share capital of the Driveshaft Parts Group of companies (the "Acquisition").

Invicta is pleased to announce that its subsidiary, Maroblox (Proprietary) Limited (trading as Autobax) which forms part of Invicta's Engineering Solutions Group (ESG), has completed the Acquisition.

The Driveshaft Parts Group is headquartered in Johannesburg, South Africa. It has a strong national footprint in South Africa and is one of the biggest suppliers of automotive solutions in Central and Eastern Europe. Invicta believes the Acquisition will realise valuable synergies which will contribute to its leading position in the automotive and power transmission component industry. The Acquisition also underscores Invicta's strategy of growing its core businesses and diversifying its businesses geographically.

In terms of the JSE Limited's Listings Requirements' categorisation rules for transactions, the Acquisition falls below the threshold for announcement on SENS. Nevertheless, the board of Invicta deems it appropriate to inform its various stakeholders of the Acquisition.

Company Secretary

Lize Dubery

Cape Town

4 March 2019

Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd