

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773
Preference Share code: IVTP Preference Share ISIN ZAE000173399
("Invicta" or "the Company" or "the Group")

AVAILABILITY OF INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND NOTICE OF AVAILABILITY OF B-BBEE COMPLIANCE REPORT

1. NO CHANGE STATEMENT

Shareholders are advised that Invicta's 2018 Integrated Annual Report, together with the Audited Annual Consolidated Financial Statements and the Notice of AGM will be available on the Company's website <http://www.invictaholdings.co.za> from Friday, 29 June 2018. Copies of the documents are also available on request from the company secretary. The summarised financial statements and notice of annual general meeting will be posted today, 29 June 2018, to those shareholders who have not elected to receive electronic communication.

There are no changes to any financial information or the auditors' report from the Preliminary Audited Summarised Consolidated Results for the year ended 31 March 2018, which was released on SENS on 18 June 2018. The annual financial statements were audited by the Company's auditors, Deloitte & Touche. A copy of their unmodified audit report is available for inspection at the Company's registered office.

2. NOTICE OF ANNUAL GENERAL MEETING

The annual general meeting of shareholders will be held at 3rd Floor, Pepkor House, 36 Stellenberg Road, Parow Industria, Cape Town, on Thursday, 6 September 2018 at 10:00.

The record date used to determine which shareholders are entitled to participate and vote at the AGM is Friday, 31 August 2018, with the last date to trade being Tuesday, 28 August 2018.

3. NOTICE OF AVAILABILITY OF B-BBEE COMPLIANCE REPORT

Shareholders are advised that the Company's annual compliance report in terms of section 13(G)(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003, as amended, is available on the Company's website <http://www.invictaholdings.co.za>.

29 June 2018

Cape Town
Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd