

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773
Preference Share code: IVTP Preference Share ISIN ZAE000173399
("Invicta" or "the Company" or "the Group")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

The integrated annual report ("the Report") for Invicta containing the audited annual consolidated financial statements for the Group for the year ended 31 March 2016, has been posted to shareholders today, 30 June 2016.

There has been no change from the audited results for the year ended 31 March 2016, released on SENS and published in the press on Tuesday, 14 June 2016 and the Report. Shareholders are further advised that the Report is also available on Invicta's website at –

www.invictaholdings.co.za/AnnualReports/INVICTA%20IAR%20combined%20web%20new.pdf

The Report contains a notice of annual general meeting ("AGM") for the Company, which will be held in the boardroom, Invicta Holdings Limited, 3rd Floor, Pepkor House, 36 Stellenberg Road, Parow Industria, Cape Town, on Tuesday, 30 August 2016 at 10h30.

The record date on which members must be recorded in the register maintained by the transfer secretaries of the Company for the purposes of being entitled to attend and vote at the AGM is Friday, 19 August 2016. The last day to trade is therefore Tuesday, 16 August 2016.

30 June 2016
Cape Town
Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd