

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773
Preference Share code: IVTP Preference Share ISIN ZAE000173399
("Invicta" or "the Company" or "the Group")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

The integrated annual report containing the audited annual financial statements for the Group for the year ended 31 March 2015 has been posted to shareholders today, Friday 3 July 2015.

There has been no change from the audited results for the year ended 31 March 2015, released on SENS and published in the press on Monday, 22 June 2015 and the integrated annual report.

The annual financial statements were audited by the Company's auditors, Deloitte & Touche and their unmodified report is available for inspection at Invicta's registered office.

The integrated annual report contains a notice of annual general meeting for the Company, which will be held in the boardroom, Invicta Holdings Limited, 3rd Floor, Pepkor House, 36 Stellenburg Road, Parow Industria, Cape Town, on Friday, 4 September 2015 at 10h00.

The record date on which members must be recorded in the register maintained by the transfer secretaries of the Company for the purposes of being entitled to attend and vote at the annual general meeting is Friday, 28 August 2015. The last day to trade is therefore Friday, 21 August 2015.

3 July 2015
Cape Town
Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd