

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773
Preference Share code: IVTP Preference Share ISIN: ZAE000173399
("Invicta" or "the Company")

Dealing in securities by an associate of a director

In compliance with rule of 3.63 to 3.74 of the JSE Listings Requirements, the following should be noted in respect of the following transaction by an associate of a director:

Name of director:	A Goldstone (Executive deputy chairman)
Name of associate:	Soundprops 1091 CC
Relationship to director:	A Goldstone is a director of the associate company
Date of transaction:	17 September 2015
Nature of transaction:	Purchase
Price per share:	R88.00
Number of securities:	1 761 preference shares
Value of transaction:	R154 968.00
Nature of interest:	Indirect beneficial
Trade:	On-market
Approval for trades:	Yes

Cape Town
18 September 2015

Sponsor
Deloitte & Touche Sponsor Services (Pty) Ltd