

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773
Preference Share code: IVTP Preference Share ISIN ZAE000173399
("Invicta" or "the Company" or "the Group")

ANNUAL COMPLIANCE REPORT – BROAD-BASED BLACK ECONOMIC EMPOWERMENT AMENDMENT
ACT NO 46 OF 2013 ("THE ACT")

Shareholders are hereby notified that in accordance with paragraph 16.20 (g) and Appendix 1 to Section 11 of the JSE Listings Requirements, the Company's Annual Compliance Report, in terms of section 13G(2) of the Act, has been published and is available on the Company's website www.invictaholdings.co.za

13 September 2017
Cape Town

Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd