

**Invicta Holdings Limited**

(Incorporated in the Republic of South Africa)

(Registration number 1966/002182/06)

Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773

Preference Share code: IVTP Preference Share ISIN: ZAE000173399

("Invicta")

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**Amendment to final net local ordinary dividend announcement**

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Shareholders are referred to the announcement of the preliminary summarised audited consolidated results for the year ended 31 March 2016, released on SENS on 14 June 2016 regarding the final net local dividend declared for the ordinary share cash dividend. The net local dividend amount is 63.988 cents per ordinary share for shareholders liable to pay the Dividend Tax.

Cape Town

14 June 2016

Sponsor

Deloitte & Touche Sponsor Services (Pty) Limited