

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773
Preference Share code: IVTP Preference Share ISIN: ZAE000173399
("Invicta" or "the Company")

**NOTIFICATION IN TERMS OF SECTION 122(3) OF THE COMPANIES ACT AND PARAGRAPH 3.83(b)
OF THE LISTINGS REQUIREMENTS OF JSE LIMITED**

In compliance with section 122(3)(b) of the Companies Act, 2008 (Act 71 of 2008) ("Companies Act") and paragraph 3.83(b) of the Listings Requirements of JSE Limited, shareholders are advised that Invicta has received notification in terms of section 122(1) of the Companies Act that Wikalox Investments Proprietary Limited, an associate company of Adv. JD Wiese (non-executive director of Invicta), has acquired a beneficial interest in the preference shares of the Company, such that its entire beneficial interest amounts to 7.75% of the total number preference shares in issue.

As required in terms of section 122(3)(a) of the Companies Act, Invicta has filed the required notice with the Takeover Regulation Panel.

Cape Town
12 July 2016

Sponsor
Deloitte & Touche Sponsor Services (Pty) Ltd