

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773
Preference Share code: IVTP Preference Share ISIN: ZAE000173399
("Invicta" or "the Company")

Directors dealing in securities

In compliance with rule of 3.63 to 3.74 of the JSE Listings Requirements, the following should be noted in respect of the following transaction by an associate of a director:

| | |
|---------------------------|---|
| Name of director: | Dr. CH Wiese (Non-executive chairman) |
| Name of associate: | Titan Premier Investments (Proprietary) Limited |
| Relationship to director: | Dr. CH Wiese is a director of the associate company |
| Date of transaction: | 28 July 2015 |
| Nature of transaction: | Purchase |
| Price per share: | R90.00 |
| Number of securities: | 726 preference shares |
| Value of transaction: | R65 340.00 |
| Nature of interest: | Indirect beneficial |
| Trade: | On-market |
| Approval for trades: | Yes |

Cape Town
29 July 2015

Sponsor
Deloitte & Touche Sponsor Services (Pty) Ltd